



London Capital Markets and M&A Briefing 2017

We would like to invite you to attend our **London Capital Markets and M&A Briefing** on:

Tuesday, 7th November 2017
Hilton Kuala Lumpur, Sentral
(9:30am – 11:30am)

Following on from our **NEX Asia Roadshow** earlier in the year, the **Briefing** will provide an update on what's happened in the London Capital Markets during 2017 not only in terms of listings on the various capital markets but also current trends and potential future developments.

We will showcase successful listings of Asian companies as well as look at alternative exit or growth strategies for emerging companies including M&As. For South East Asian companies, a trade sale could result in larger immediate financial returns than going public especially if the acquirer has a strong strategic interest in the sector or the region. A two-stage transaction involving an IPO followed by a trade sale has also proved successfully in for "locally based" companies in the past, such as Hallin Marine and Velosi Group.

The **Briefing** will cover the following:

- Update on London Capital Markets and the likely impact of Brexit
- Key points for consideration for business owners when considering an IPO or M&A transaction
- Planning to become investor ready
- Comparison of the different listing venues both regional and international
- Different approaches to company valuations
- Case studies of completed transactions
- Questions & Answers

The **Briefing** is very kindly being sponsored by **Crowe Clark Whitehill** and **Minerva Trust & Corporate Services**.

Spaces are filling up fast so act now to ensure you don't miss out on this **FREE** opportunity to receive a London Capital Markets and M&A Update from our experts. If you would like to arrange a meeting with members of the presenting team after the Briefing event please contact the Events Team below.

Register NOW!! You can reserve a space via this link <http://www.centillion.com/lcmub2017> .

For any enquiries, please contact the Event Team as per details below.

We look forward to seeing you on the day!

Best Regards
Centillion Forums
T 852 2521 6505
E forums@centillion.com

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Fax Registration Reply Slip

You can register using the following methods:

- 1) Fill in details below and fax back to us on (852) 2521 6876 or
- 2) Scan a copy of the completed reply slip and email back to us - forums@centillion.com or
- 3) Register online via www.centillion.com/lcmvn2017.

Salutation (Please select) Mr / Miss / Mrs / Dr

First Name: _____

Last Name: _____

Company Name: _____

Business Title: _____

Economic Sector: _____

Email Address: _____

Telephone No: _____ Fax No: _____

Mobile No: _____

Address: _____

City: _____ Postcode: _____

Terms and Conditions:

- Free invitations are only extended to invited representatives from corporation and enterprises;
- Non-sponsoring intermediaries and consultants are not permitted. The organiser reserves the right to accept and reject any registration requests;
- Information provided during registration will be accessible by Centillion and sponsors of this event;
- On receipt of your registration, we will send you a confirmation via email; we accept registrations on a first come first served basis;
- Should you wish to extend this invitation to your colleagues, please inform the organiser at least one week in advance;
- All attendees must register before the event. Deadline for registration submission: 3rd November 2017

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